

Marubeni

Marubeni Europe plc

Primary Financial Statements (only)

31 March 2026

Registered No. 01885084

Marubeni Europe plc

INCOME STATEMENT for the year ended 31 March 2026

		<i>Year ended 31.03.2026</i>	<i>Year ended 31.03.2025</i>
	<i>Notes</i>	<i>£000</i>	<i>£000</i>
Turnover	2	40,817	52,234
Cost of sales		(14,604)	(26,623)
Gross profit		26,213	25,611
Administrative expenses		(23,098)	(22,017)
Other operating income		133	187
Other operating expense		(29)	(242)
Interest receivable and similar income	7	16,147	21,045
Interest payable and similar cost	8	(886)	(1,442)
Operating profit	3	18,480	23,142
Profit on disposal of property, plant and equipment		7	-
Profit before tax		18,487	23,142
Income taxes	9	(1,648)	(1,927)
Profit for the year		16,839	21,215

All profit is attributable to the owner of the Company, as there is no non-controlling interest.

The notes on page 19 to 42 from an integral part of these financial statements.

STATEMENT OF OTHER COMPREHENSIVE INCOME
for the year ended 31 March 2026

		<i>Year ended 31.03.2026</i>	<i>Year ended 31.03.2025</i>
	<i>Notes</i>	<i>£000</i>	<i>£000</i>
Profit for the year		16,839	21,215
Other comprehensive income			
Other comprehensive income that may be reclassified to profit or loss in subsequent periods:			
Net movement on cash flow hedges		4	71
Tax on net movement on cash flow hedges	9	(1)	(18)
Other comprehensive income that may be reclassified to profit or loss in subsequent periods		3	53
Other comprehensive income/(loss) that will not be reclassified to profit or loss in subsequent periods:			
Net unrealised gain/(loss) on financial assets at FVOCI	12	1,300	(1,534)
Realised gain on financial assets at FVOCI	12	1,309	-
Other comprehensive income /(loss) that will not be reclassified to profit or loss in subsequent periods		2,609	(1,534)
Total other comprehensive income /(loss) for the year		2,612	(1,481)
Total comprehensive income for the year		19,451	19,734

Total comprehensive income for the year is attributable to the owner of the Company, as there is no non-controlling interest.

The notes on page 19 to 42 from an integral part of these financial statements.

STATEMENT OF CHANGES IN EQUITY
for the year ended 31 March 2026

	Share capital	Share premium	Fair Value reserve of financial assets at FVOCI	Cash flow hedge reserve	Retained earnings	Foreign Exchange Reserve	Total
At 1 April 2024	53,732	37,217	32,695	(65)	31,024	26,588	181,191
Profit for the year	-	-	-	-	21,215	-	21,215
Dividends Declared	-	-	-	-	(26,238)	-	(26,238)
Other comprehensive income that may be reclassified to profit or loss in subsequent periods	-	-	-	53	-	-	53
Other comprehensive loss that will not be reclassified to profit or loss in subsequent periods	-	-	(1,534)	-	-	-	(1,534)
At 31 March 2025	53,732	37,217	31,161	(12)	26,001	26,588	174,687
At 1 April 2025	53,732	37,217	31,161	(12)	26,001	26,588	174,687
Profit for the year	-	-	-	-	16,839	-	16,839
Dividends Declared	-	-	-	-	(21,215)	-	(21,215)
Other comprehensive income that may be reclassified to profit or loss in subsequent periods	-	-	-	3	-	-	3
Other comprehensive income that will not be reclassified to profit or loss in subsequent periods	-	-	1,300	-	-	-	1,300
Realised gain on sale of financial assets at FVOCI (net of tax)	-	-	-	-	1,309	-	1,309
Accumulated fair value realised gains transferred to retained earnings on sale/dissolution of Investment	-	-	(2,112)	-	2,112	-	-
At 31 March 2026	53,732	37,217	30,349	(9)	25,046	26,588	172,923

Marubeni Europe plc

BALANCE SHEET

as at 31 March 2026

	Notes	31 March 2026 £000	31 March 2025 £000
Fixed Assets			
Intangible fixed assets	11	346	378
Tangible fixed assets	10	2,540	3,741
Investments	12	64,490	73,265
Deferred tax assets	9	343	233
		<u>67,719</u>	<u>77,617</u>
Current assets			
Stocks	13	387	5
Loans receivable - due within one year		16	10
Trade debtors		36	219
Amounts owed by associates		2	1
Amounts owed by parent company		22,760	39,316
Income tax receivable		449	491
Other debtors – due within one year	14	115,723	108,019
Prepayments and accrued income		917	714
Cash at bank and in hand		522	677
		<u>140,812</u>	<u>149,452</u>
Creditors: amounts falling due within one year			
Bank loans	17	22,562	36,134
Trade creditors	16	1,340	3,402
Amounts owed to parent company		3,707	4,023
Other creditors including tax and social security	15	1,860	1,715
Financial instruments	17	11	15
Accruals and deferred income		2,667	2,763
		<u>32,147</u>	<u>48,052</u>
Net current assets		108,665	101,400

NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2026

Creditors: amounts falling due after more than one year

		<i>31 March</i> 2026 £000	<i>31 March</i> 2025 £000
	Notes		
Provisions for liabilities	20	1,075	630
Lease liabilities		2,386	3,700
		<u>3,461</u>	<u>4,330</u>
Net assets		<u>172,923</u>	<u>174,687</u>
Capital and reserves			
Issued capital	18	53,732	53,732
Share premium		37,217	37,217
Fair value reserve of financial assets at FVOCI		30,349	31,161
Cash flow hedge reserve		(9)	(12)
Retained earnings		25,046	26,001
Foreign Exchange Reserve		26,588	26,588
Total Equity		<u>172,923</u>	<u>174,687</u>

The notes on page 19 to 42 form an integral part of these financial statements.

These financial statements were approved by the board of directors on 30 June 2026 and were signed on its behalf by:

K Ishii
Director
30 June 2026